

22<sup>nd</sup> December, 2023

To,  
**Diffusion Engineers Limited,**  
T-5 & 6, MIDC,  
Hingana Road,  
Nagpur,  
Maharashtra – 440016

Kind Attn.: Mr. Abhishek Gupta, Chief Financial Officer

Dear Sir,

Re.: **Proposed initial public offering of Equity shares in India (the “Issue”) by Diffusion Engineers Limited (the “Company”)**

We refer to your e-mail/ request dated 22<sup>nd</sup> December, 2023 regarding the content provided to you for your internal use by CRISIL Market Intelligence & Analytics (CRISIL MI&A) as part of your subscription to its Industry Research on the following industry:

- *CRISIL Market Intelligence & Analytics (CRISIL MI&A) – Assessment of welding consumables, wear plates and heavy engineering market in India, in December 2023*

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This letter may be shared by the Company, with the Book Running Lead Manager(s) and advisers concerned in relation to the Offer.

We agree to keep strictly confidential, the non- public information relating to the Issue until such time that: (A) such disclosure by us is approved by the Company; or (B) such disclosure is required by law or regulation; or (C) such information is already in public domain or comes into public domain through no fault of ours.

For CRISIL Limited



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Rahul Prithiani,  
Senior Director, CRISIL MI&A

## GENERAL INFORMATION

### Registered Office of our Company

#### Diffusion Engineers Limited

T-5 & 6, MIDC, Hingana, Nagpur,  
Maharashtra, India, 440016.

### Company Registration Number and Corporate Identity Number

The registration number and corporate identity number of our Company are as follows:

- a) Registration number: 124154
- b) Corporate identity number: U99999MH2000PLC124154

### Promoters of our Company

The Promoters of our Company are Prashant Garg, Dr. Nitin Garg and Chitra Garg.

### Board of Directors

As on the date of this Draft Red Herring Prospectus, our Company's Board comprises of the following Directors:

Name, and	Nature of Directorship	DIN	Residential Address
<b>Prashant Garg</b>	Managing Director	00049106	Plot No. 03, Pawan Bhumi, Wardha road, Somalwada, Khamla, Nagpur– 440025, Maharashtra, India
<b>Dr. Renuka Garg</b>	Non - Executive Director	02815373	Flat No. C 1/404, Block no. 6, 4 <sup>th</sup> Floor, Paras Urban Park, Rohit Nagar, Huzur, Bhopal– 462039, Madhya Pradesh, India.
<b>Chitra Garg</b>	Non – Executive Director	01784644	Plot No. 3, Somalwada, Pragati Society, Pavbhumi, Somalwada Nagpur, Khamla Nagpur– 440025, Maharashtra, India.
<b>Anita Avinash Vijayakar</b>	Independent Director	01190200	Plot No. 07, Krishna Vatika, Amravati road, Shankar Nagar, Opp Law college Tilak Nagar, Nagpur– 440010, Maharashtra, India.
<b>Ajay Motilal Jain</b>	Independent Director	02815416	EMP – 49, Flat No. 802, Thakur Village, Kandivali East, Mumbai– 400101, Maharashtra, India
<b>Anil Trigunayat</b>	Independent Director	07900294	B-701, Ridgeview IFS Apartments, Plot No. GH – 87, Opposite Ansal University, Sector – 54, Gurgaon Sector – 56, Haryana – 122011, India.

For further details of the Board of Directors, please refer to the section titled “*Our Management*” beginning on page **Error! Bookmark not defined.** of this Draft Red Herring Prospectus.

**Company Secretary & Compliance Officer**

Chanchal Jaiswal is the Company Secretary and Compliance Officer of our Company.

**Chief Financial Officer**

Abhishek Mehta is our Chief Financial Officer.

**DETAILS OF KEY INTERMEDIARIES PERTAINING TO THIS ISSUE AND OUR  
COMPANY**

**Book Running Lead Manager**

**Unistone Capital Private Limited**

A/ 305, Dynasty Business Park, Andheri-Kurla Road, Andheri East, Mumbai – 400 059

Telephone: +91 9820057533

Email: [mb@unistonecapital.com](mailto:mb@unistonecapital.com)

Investor grievance email:

[compliance@unistonecapital.com](mailto:compliance@unistonecapital.com)

Contact Person: Brijesh Parekh

Website: [www.unistonecapital.com](http://www.unistonecapital.com)

SEBI Registration number: INM000012449

CIN: U65999MH2019PTC330850

**Legal Advisor to the Issue**

**M/s. Alliance Law**

Address: 801, 8<sup>th</sup> Floor, Raheja Centre,  
Free Press Journal Marg, Nariman Point,  
Mumbai – 400 021.

Telephone: +91 9987011250

E-mail: [ipo@alliancelaw.in](mailto:ipo@alliancelaw.in)